



Advancing Sight
Network®

RESTORING EYESIGHT WITH YOUR **GIFTS OF STOCK**

Advancing Sight Network gratefully accepts gifts of publicly traded and closely held securities. These gifts may be transferred electronically or delivered in certificate form. Advancing Sight Network's policy for all publicly traded securities is to be sold upon receipt.

Please complete the Securities Transfer Notification Form before transferring securities.



**QUESTIONS?
I CAN HELP!**

Candice Lee
Director of Development
clee@advancingsight.org
(205) 540-3361

ELECTRONIC TRANSFER

All gifts of securities should be transferred to Advancing Sight Network's account at Lincoln Financial Advisors. Before transferring securities, please contact Candice Lee at Advancing Sight Network at clee@advancingsight.org or (205) 540-3361.

Lincoln Financial Advisors

DTC: 0226

Account Name: Advancing Sight Network

Account Number: BWF-027576

Attention: Brian Pflaum

Contact Brian Pflaum (205) 223-8798 or
Laura Cleage (205) 278-8235
at Lincoln Financial Advisors with your
questions.

Advancing Sight Network is a 501(c)(3) nonprofit organization, Employee Identification Number/Tax ID Number 63-0880135.

Advancing Sight Network | 500 Robert Jemison Road | Birmingham, AL 35209

SECURITIES TRANSFER NOTIFICATION FORM

To be filled out by donor or broker and emailed to clee@advancingsight.org.

Name of Donor _____

Street Address _____

City, State, Zip _____

Phone _____ **Email** _____

Date of Transfer to Advancing Sight Network _____

Initiating Broker

Broker Contact Name _____ **Broker Phone** _____

Name of Stock and Ticker Symbol _____

Number of Shares Being Transferred _____

If closely held securities, please provide the name of the company, restrictions that apply, fair market value, and the basis for this valuation.

Purpose of donation (Fund or Endowment name if known)

